



(Progress of Disclosure Matters)
Conclusion of Absorption-Type Company Split Agreement
in connection with Transition to Holding Company Structure
through Company Split

August 27, 2024

Company name: Nichireki Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange (Prime Market)
 Code number: 5011
 Representative: Manabu Obata, President and Representative Director
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NICHIREKI CO., LTD. announces that it has finalized the following matters that were not finalized at the time of the announcement in the " Notice Concerning Conclusion of Absorption-Type Company Split Agreement in connection with Transition to Holding Company Structure through Company Split" dated May 17, 2024 as below. The newly confirmed matters are underlined.

4. Situation after the Company Split (October 1, 2024 (tentative))

	Splitting Company	Successor Company
(1) Company Name	NICHIREKI GROUP CO., LTD. (Trade name will be changed from "Nichireki Co., Ltd." on October 1, 2024)	Nichireki Co., Ltd. (Trade name will be changed from "Nichireki Split Preparation Co., Ltd." on October 1, 2024)
(2) Location of Head Office	4-3-29, Kudan-kita, Chiyoda-Ko, Tokyo	4-3-29, Kudan-kita, Chiyoda-Ko, Tokyo
(3) Name and Title of Representative	Manabu Obata, President and Representative Director	<u>Manabu Obata, President and Representative Director</u>
(4) Paid-in capital	JPY 2,919 million	JPY 300 million
(5) Main Business	Planning and formulation of group management strategies, management and supervision of group companies, common group operations, etc.	Applied and Processed Asphalt Products Business & Road Paving Business
(6) Fiscal Year End	March 31	March 31