(5011 TSE Prime)

May 12, 2025

Company name: Nichireki Group Co., Ltd. Representative: Manabu Obata, President and Representative Director Code number: 5011

Contact: Takeshi Goto, Senior Executive Officer and General Manager of Financial Control and Accounting Department (Phone: +81-3-3265-1511)

Notice Regarding Differences Between Full-Year Non-Consolidated Financial Results and Results for the Previous Fiscal Year

NICHIREKI GROUP CO., LTD. (hereinafter, "the Company") hereby announces that differences have arisen between the non-consolidated financial results for the fiscal year ending March 31, 2025, and those for the previous fiscal year, as outlined below. Though the Company does not customarily disclose non-consolidated earnings forecasts, this notice is provided for reference.

1. <u>Differences Between Non-Consolidated Financial Results for the Fiscal Year Ended March 31,</u> 2025 and Those for the Previous Fiscal Year

	Net Sales	Operating Profit	Ordinary Profit	Profit	Profit per share
	(JPY million)			(JPY)	
Results for the					
Previous Fiscal	36,278	1,723	4,181	3,867	131.59
Year [A]					
Results for the					
Current Fiscal	18,513	-138	2,264	2,138	72.74
Year [B]					
Amount of	-17,764	-1,862	-1,917	-1,728	
Change [B-A]					
Percentage	-49.0	-	-45.9	-44.7	
Change [%]					

2. <u>Reasons for the Difference</u>

Effective October 1, 2024, the Company transitioned to a holding company structure through an absorption-type company split, with the Company as the Splitting Company and its wholly owned subsidiary as the Successor Company. The difference from the previous fiscal year's non-consolidated financial results is attributable to this transition to a holding company structure during the fiscal year.