October 29, 2026

Company name: Nichireki Group Co., Ltd.
Stock exchange listing: Tokyo Stock Exchange (Prime Market)
Code number: 5011
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Notice Concerning Revision of Earnings Forecasts for the Second Quarter (Interim Period) of the Fiscal Year Ending March 31, 2027 (April 1, 2026 – September 30, 2026)

NICHIREKI GROUP CO., LTD. (hereinafter, the Company) announces that, in light of recent business performance, it has revised its consolidated earnings forecasts for the first half of the fiscal year ending March 31, 2027, which were announced on May 12, 2026, as follows.

1. Revised Consolidated Earnings Forecasts for the First Half of the Fiscal Year Ending March 31, 2027 (from April 1, 2026, to September 30, 2026)

(Rounded down to the nearest million yen)

	Net sales (Millions of Yen)	Operating profit (Millions of Yen)	Ordinary profit (Millions of Yen)	Profit attributable to owners of the parent (Millions of Yen)	Basic earnings per share (Yen)
Previous forecast (A)	33,000	1,100	1,200	800	28.11
Revised forecast (B)	34,000	1,400	1,600	1,100	38.63
Change (B－A)	1,000	300	400	300	
Change (%)	3.0%	27.3%	33.3%	37.5%	
Reference: Previous business results (First half of the fiscal year ended March 31, 2026)	32,211	1,225	1,336	1,030	35.68

2. Reasons for the Revision

With regard to the consolidated earnings forecasts for the six months ended September 30, 2026, the prices of raw materials surged and remained at elevated levels due to factors including the escalating situation in the Middle East. However, as we were able to maintain uninterrupted production and sales of our products and thoroughly implement our sales strategies, net sales, operating profit, ordinary profit, and profit attributable to owners of parent for the six-month period are all expected to exceed the previously announced forecasts.

Regarding the consolidated earnings forecasts for the fiscal year ending March 31, 2027, net sales and profits of the Company have been progressing generally as planned as of the present time. However, prices of raw materials and construction materials remain at high levels and may fluctuate further depending on developments in the situation in the Middle East. Accordingly, we have decided to leave the previously announced consolidated earnings forecasts for the full fiscal year unchanged at this time.

Should any revisions to the earnings forecasts become necessary in the future, we will disclose such revisions promptly.

* The above earnings forecasts have been prepared based on information available as of the present time; however, actual results may differ from these forecasts due to various factors in the future.